

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 28, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- **Debtors' Brief in Support of CEL Token Settlement** (Docket No. 3431)
- **Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Proposed CEL Token Settlement** (Docket No. 3435)

Furthermore, on or before September 29, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, pursuant to USPS forwarding instructions:

- **Solicitation and Voting Procedures** (Substantially in the form attached as **Exhibit 1** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Individualized Holders of Claims in Classes: Class 2 Retail Borrower Deposit Claims, Class 4 Convenience Claims, Class 5 General Earn Claims, Class 6A General Custody Claims, and Class 7 Withhold Claims – Ballot for Voting to Accept or Reject the Joint Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates** (Substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Celsius Cover Letter in Support of Plan** (Substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order filed as **Docket No. 3337**)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

- **Disclosure Statement Relating to the Joint Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates Pursuant** (Docket No. 3332)
- **Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Form of Ballots and Notices in Connections Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorization and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 3337 excluding Exhibits)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Claims Settlement and Opportunity to Opt Out of Class Settlement** (Substantially in the form attached as **Exhibit 10** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on September 29, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Gialamas, John at a redacted address, pursuant to USPS forwarding instructions:

- **Solicitation and Voting Procedures** (Substantially in the form attached as **Exhibit 1** to the Disclosure Statement Order filed as **Docket No. 3337**)
- ***Individualized* Holders of Class 14 Series B Preferred Interests – Ballot for Voting to Accept or Reject the Joint Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates** (Substantially in the form attached as **Exhibit 3D** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Celsius Cover Letter in Support of Plan** (Substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Disclosure Statement Relating to the Joint Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates Pursuant** (Docket No. 3332)

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- **Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Form of Ballots and Notices in Connections Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorization and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 3337 excluding Exhibits)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Claims Settlement and Opportunity to Opt Out of Class Settlement** (Substantially in the form attached as **Exhibit 10** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on September 29, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- ***Individualized* Notice of (I) Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan and (II) Opportunity to Opt Out of the Third-Party Releases** (Substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on October 2, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Bitalpha, Inc. at PMB 61754, 382 NE 191st St, Miami, FL 33179-3899, pursuant to USPS forwarding instructions:

- **Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Proposed CEL Token Settlement** (Docket No. 3435)

Furthermore, on or before October 3, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- ***Individualized* Notice of (I) Non-Voting Status to Holders of Impaired Claims or Interests Conclusively Deemed to Reject the Plan and (II) Opportunity to Opt In to the Third-Party Releases** (Substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order filed as **Docket No. 3337**)

- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on or before October 3, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit E**, pursuant to USPS forwarding instructions:

- ***Individualized* Notice of (I) Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan and (II) Opportunity to Opt Out of the Third-Party Releases** (Substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on October 3, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Brian Finch at a redacted address, pursuant to USPS forwarding instructions:

- **Notice of Deadline Requiring Submission of Proofs of Claim on or Before January 3, 2023, and Related Procedures for Submitting Proofs of Claim in the Above-Captioned Chapter 11 Cases** (attached hereto as **Exhibit F**)

Furthermore, on or before October 4, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit G**, pursuant to USPS forwarding instructions:

- **Solicitation and Voting Procedures** (Substantially in the form attached as **Exhibit 1** to the Disclosure Statement Order filed as **Docket No. 3337**)
- ***Individualized* Holders of Claims in Classes: Class 2 Retail Borrower Deposit Claims, Class 4 Convenience Claims, Class 5 General Earn Claims, Class 6A General Custody Claims, and Class 7 Withhold Claims – Ballot for Voting to Accept or Reject the Joint Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates** (Substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Celsius Cover Letter in Support of Plan** (Substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order filed as **Docket No. 3337**)

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- **Disclosure Statement Relating to the Joint Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates Pursuant** (Docket No. 3332)
- **Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Form of Ballots and Notices in Connections Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorization and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 3337 excluding Exhibits)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Claims Settlement and Opportunity to Opt Out of Class Settlement** (Substantially in the form attached as **Exhibit 10** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on October 4, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit H**, pursuant to USPS forwarding instructions:

- **Joint Stipulation and Agreed Order Between the Official Committee of Unsecured Creditors and the Debtors Establishing Account Holder Bar Date** (Docket No. 3066)
- **Notice of Deadline for Submission of Account Holder Proofs of Claim in the Above-captioned Chapter 11 Cases** (Docket No. 3090)

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Furthermore, on October 4, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit I**, pursuant to USPS forwarding instructions:

- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Dated: October 11, 2023


Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 11th day of October, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

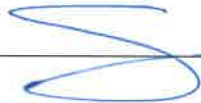




Exhibit A



Exhibit A

Served Via First-Class Mail

NAME	ADDRESS
ADAM GRONAU	ON FILE
ANISA IRENE EHTESHAMI	ON FILE
CHAD MICHEL BOSCHELE	ON FILE
JESUS A ROMO	ON FILE
JOE GJINAJ	ON FILE
LORENZO D OBRYANT	ON FILE
MICHELLE T BOUDREAUX	ON FILE
SALLY JOSEPHIN GUTLOFF	ON FILE
TANNER LONG	ON FILE

Exhibit B



Exhibit B

Served Via First-Class Mail

NAME	ADDRESS
BROCKLAN RAY PLEDGER	ON FILE
DALLAS ANTHONY HUSAR	ON FILE
JAMES L ROBBINS	ON FILE
LOUKAS ERIC WILLIAMS	ON FILE
NOAM WOLFSON	ON FILE
PAUL ANDREW BEVINS	ON FILE

Exhibit C



Exhibit C

Served Via First-Class Mail

NAME	ADDRESS
JACOB LEO DRUKER	ON FILE
KYLE RICHARD ADRIANY	ON FILE

Exhibit D

**Exhibit D**

Served Via First-Class Mail

NAME	ADDRESS
ADAM JOSEPH KING	ON FILE
ADAM MATTHEW TEELING	ON FILE
ALAN RICHARD KIELAN	ON FILE
ALEXANDER K MITCHELL	ON FILE
ALEXANDRIA S WATTS	ON FILE
ANDREY BARHATKOV	ON FILE
ANISA IRENE EHTESHAMI	ON FILE
ANTHONY PAUL MARULLO III	ON FILE
ANTONIA MARIE ROBERTS	ON FILE
ARMONDO J CARLO BILANCIONE	ON FILE
ARON ALLEN MCCLAIN	ON FILE
BARRY O WILLIAMS	ON FILE
BENJAMIN BYUNG CHUN	ON FILE
BLAKE SCHAEFER	ON FILE
BRANDON PATRICK CLEMENS	ON FILE
BREA MARSHEE CAMBRIDGE	ON FILE
BRIAN DALE GRULKOWSKI	ON FILE
BROOKS C HOUCK	ON FILE
CARLOS EDUARDO COLINDRES ALVARADO	ON FILE
CARMELO LUIS CINTRON	ON FILE
CHELSEA RENAY SHUMAN	ON FILE
CHERYL LOREE SWINDLE	ON FILE
CHRISTIAN MICHAEL SPEIGHT	ON FILE
CHRISTOPHER A DONNELLY	ON FILE
CHRISTOPHER CAMERON SMITH	ON FILE
CLAUDIA OBERLIN	ON FILE
CODY DAVID BAKX	ON FILE
COLTON JAMES CAMERON	ON FILE
COSDEN ROBERTSON LEAHEY	ON FILE
COURTNEY PAIGE PINNICK	ON FILE
CRESCENDA L BRAMLETT	ON FILE
DAEVON LANIER	ON FILE
DAMAYMEYIAN LATEE GOLDSTON	ON FILE
DANIEL EVAN BASIST	ON FILE
DANIEL ISAAC SCARR	ON FILE
DARRELL GUZMAN FERNANDEZ	ON FILE
DAVID JOHN WALKER	ON FILE
DAVID LOREA FARRINGTON	ON FILE
DEREK WILLIAM GRADY	ON FILE

**Exhibit D**

Served Via First-Class Mail

NAME	ADDRESS
DREW W KENYON	ON FILE
DWAN ANTONIO WARE	ON FILE
EDENNISON ULRICH GAMO	ON FILE
ELENA MARIE MANZANEDO	ON FILE
ERIC MACKER	ON FILE
ERIC NEAL HARDY	ON FILE
ERIK KENNETH ANDERSON	ON FILE
ERVIN KAAAN CANIGUR	ON FILE
EVAN DAVID LUCIE	ON FILE
FARZANEH AFSHARPOUR	ON FILE
GAVIN JESSE BALLINGER-VILLALOBOS	ON FILE
GREG DELAO	ON FILE
HARSHJIT SINGH	ON FILE
HEATHER M PACK	ON FILE
HOLLY ANNE KENT PAYNE	ON FILE
HUNG NGUYEN	ON FILE
HUNTER JAYCE HODGES DENTON	ON FILE
IAN BRADLEY DEMERS	ON FILE
JACOB DAVID PEREZ	ON FILE
JAIME CATHERINE PHILLIPS	ON FILE
JAKE WILLIAM RODGERS	ON FILE
JAMES RAY FOSHEE	ON FILE
JAMES STEVENS DEERING	ON FILE
JASONA BRADINA CABBAGESTALK	ON FILE
JAY THOMAS SNELLING	ON FILE
JEAN ALFRED T GRIMES	ON FILE
JEFFERY DA GRAVES	ON FILE
JEFFREY LEONCIO BAUTISTA	ON FILE
JEFFREY SCOTT BEEDHAM	ON FILE
JEREMIAH JAMES KRAYZEL	ON FILE
JESSICA LEE DIXON	ON FILE
JOE GJINAJ	ON FILE
JOHN WARREN FRIDLEY	ON FILE
JOHNNY LEWIS DUNN IV	ON FILE
JONATHAN DAVID HUNTER	ON FILE
JORDAN ROBERTSON LEACH	ON FILE
JOSHUA LUNSFORD	ON FILE
JUN HYUK BAHNG	ON FILE
KAISER YINGKIT NG	ON FILE

**Exhibit D**

Served Via First-Class Mail

NAME	ADDRESS
KEGAN MCCORKLE	ON FILE
KENNETH DEGNAN PETERSON	ON FILE
LOUIS JOSEPH MOSCA	ON FILE
MANJUNATH HOLAYKOPPA NANJUNDA JOIS	ON FILE
MANUEL KUHN	ON FILE
MARCINA ADGREDETTA SMITH	ON FILE
MARK DANIEL JONES	ON FILE
MATTHEW JAMES LECUS	ON FILE
MICHAEL ALLEN LADIE	ON FILE
MICHAEL SCOTT ROBERTS	ON FILE
MIGUEL ANGEL ESTRELLA MALDONADO	ON FILE
NATHAN JAMES SCHAEFER	ON FILE
NICHOLAS BRIAN LEFFELL	ON FILE
NICHOLAS JOHN GRAN	ON FILE
NICHOLAS JOSEPH MURRAY	ON FILE
ORIJIT KAR	ON FILE
OSCAR MANUEL BOU NATER	ON FILE
PAUL M RINK	ON FILE
RASHIDA MOORE HERBERS	ON FILE
REBECCA RUTH SUVALSKY	ON FILE
REYNALDO MIGUEL ACOSTA	ON FILE
ROBERT GRANT CLIFTON	ON FILE
ROBERT GREER	ON FILE
ROBERT L CRESWELL	ON FILE
ROBERT LOGAN LACROIX	ON FILE
RYAN EDWARD ROBERTSON	ON FILE
RYAN HONAN	ON FILE
RYAN L KEEN	ON FILE
RYAN RICHARD GOETZ	ON FILE
SAI SUDHEENDRA RUDRAVARAM	ON FILE
SAMUEL SWENSON	ON FILE
SARAVANAN PALANISAMY	ON FILE
SAYEL ALI AHMAD ALI	ON FILE
SHAUN CHRISTOPHER JR DECUIR	ON FILE
STEFANIE JEAN MILLER	ON FILE
STEPHANIE ROMANELLA	ON FILE
STEVEN GUILAMO	ON FILE
TALON ANDREW LLOYD	ON FILE
TANNER LONG	ON FILE



Exhibit D

Served Via First-Class Mail

NAME	ADDRESS
TERRY WAYNE STEIN	ON FILE
TIMOTHY JOHN JI FAUCHEUX	ON FILE
TJ GIENGER	ON FILE
TOMMY MINH HA	ON FILE
TUAN DUONG VAN	ON FILE
VICTORIA TESSA HOLLOWAY	ON FILE
WILLIAM H NOFFSINGER	ON FILE
YOUSSEF ABOU EL NEAJ	ON FILE
ZACHARY TAYLOR BURNAM	ON FILE

Exhibit E



Exhibit E

Served Via First-Class Mail

NAME	ADDRESS
AIREY, BROOKE	ON FILE
BUCKNER, TAMIKA	ON FILE
DEJBAKSH, SHAHIN	ON FILE
EGER, MITCHELL	ON FILE
GONGORA, AUSTIN	ON FILE
HARAMIS, PAUL	ON FILE
HILL, MONEE	ON FILE
ISRAEL, ISAAK	ON FILE
NEWMAN, KATHARINE	ON FILE
ROMANENKO, OLEKSANDRA	ON FILE
RUBINO, JOSEPH	ON FILE
SILKROSKI, TIMOTHY	ON FILE

Exhibit F

Joshua A. Sussberg, P.C.
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Counsel to the Debtors and
Debtors in Possession*

Patrick J. Nash, Jr., P.C. (admitted *pro hac vice*)
Ross M. Kwasteniet, P.C. (admitted *pro hac vice*)
Christopher S. Koenig
Dan Latona (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF DEADLINE
REQUIRING SUBMISSION OF PROOFS
OF CLAIM ON OR BEFORE JANUARY 3, 2023,
AND RELATED PROCEDURES FOR SUBMITTING PROOFS
OF CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES**

**TO: ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ANY DEBTOR
LISTED ON PAGE 2 OF THIS NOTICE IN THE ABOVE-CAPTIONED
CHAPTER 11 CASES.**

The United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) has entered an order (the “Bar Date Order”) establishing **5:00 p.m. prevailing Eastern Time on January 3, 2023** (the “General Claims Bar Date”), as the last date for each person or entity² (including individuals, partnerships, corporations, joint ventures, and trusts) to submit a Proof of Claim against any of the Debtors listed on page 2 of this notice (collectively, the “Debtors”).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Except for those holders of the claims listed below that are specifically excluded from the General Claims Bar Date submission requirement, the Bar Dates³ and the procedures set forth below for submitting proofs of claim (each, a “Proof of Claim”) apply to all Claims (defined below) against the Debtors that arose prior to **July 13, 2022** (the “Petition Date”), the date on which the Debtors commenced cases under chapter 11 of the United States Bankruptcy Code, **including parties asserting Claims pursuant to section 503(b)(9) of the Bankruptcy Code (each, a “503(b)(9) Claim”).**⁴ In addition, governmental units have until **5:00 p.m. prevailing Eastern Time on January 10, 2023** (the date that is the first business day following 180 days after the order for relief) (the “Governmental Bar Date”), to submit Proofs of Claim.

A holder of a possible Claim against the Debtors should consult an attorney regarding any matters not covered by this notice, such as whether the holder should submit a Proof of Claim.

Debtors in these Chapter 11 Cases

Debtor Name	Last Four Digits of Tax Identification Number	Case Number
Celsius Network LLC	2148	22-10964
Celsius KeyFi LLC	4414	22-10967
Celsius Lending LLC	8417	22-10970
Celsius Mining LLC	1387	22-10968
Celsius Network Inc.	1219	22-10965
Celsius Network Limited	8554	22-10966
Celsius Networks Lending LLC	3390	22-10969
Celsius US Holding LLC	7956	22-10971

Who Must Submit a Proof of Claim

You **MUST** submit a Proof of Claim to vote on a chapter 11 plan filed by the Debtors or to share in distributions from the Debtors’ estates if you have a Claim that arose before the Petition Date and it is ***not*** one of the types of Claims described under the heading “Claims for Which Proofs of Claim Need Not Be Filed” below. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be submitted on or prior to the applicable Bar Date, even if such Claims are not now fixed, liquidated, or certain or did not mature or become fixed, liquidated, or certain before the Petition Date.

² As used herein, the term “entity” has the meaning given to it in section 101(15) of title 11 of the United States Code (the “Bankruptcy Code”), and includes all persons, estates, trusts and the United States trustee. Furthermore, the terms “person” and “governmental unit” have the meanings given to them in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

³ Defined collectively as the Rejection Bar Date (further defined herein), the General Claims Bar Date, the Supplemental Bar Date (further defined herein), and the Governmental Bar Date.

⁴ “503(b)(9) Claims” are Claims on account of goods received by a Debtor within 20 days before the Petition Date, where such goods were sold to the Debtor in the ordinary course of such Debtor’s business. See 11 U.S.C. § 503(b)(9).

Under section 101(5) of the Bankruptcy Code and as used in this notice, “Claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

What To Submit

The Debtors are providing a link to access a Proof of Claim form for use in the cases in an email sent to each Retail Creditor; if your Claim is scheduled by the Debtors, the form sets forth your name, address, and email as it is reflected in the Debtors’ books and records. You will receive a different Proof of Claim form for each Claim scheduled in your name by the Debtors. Retail Creditors will receive one notification, even though Claims may be scheduled at multiple or all Debtors. You may utilize the Proof of Claim form(s) provided by the Debtors to submit your Claim.

Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor’s initials) or a financial account number (only the last four digits of such financial account).

Additional Proof of Claim forms may be obtained by contacting the Debtors’ notice and claims agent, Stretto, Inc. (the “Notice and Claims Agent”), by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>.

The following procedures for the submission of Proofs of Claim against the Debtors in these chapter 11 cases shall apply:

- a) Each Proof of Claim must: (i) be written in English; (ii) set forth (A) for any Claim based on cryptocurrency(ies) held in an account on the Debtors’ platform, the number of units of each cryptocurrency held in such account⁵ and (B) in the case of any other Claim, the amount of such Claim denominated in United States dollars; (iii) conform substantially with the Proof of Claim Form provided by the Debtors or Official Form 410; (iv) be signed or electronically transmitted through the interface available on the Notice and Claims Agent’s website at <http://cases.stretto.com/celsius> by the claimant or by an authorized agent or legal representative of the claimant; and (v) unless otherwise consented to by the Debtors in writing, include supporting documentation unless voluminous, in which case a summary must be attached or an explanation provided as to why documentation is not available.⁶

⁵ For the avoidance of doubt, all claims for cryptocurrency held by any holder must clearly state (i) each type of cryptocurrency held and (ii) the number of units of each cryptocurrency held.

⁶ Supporting documentation may include, but is not limited to, a .csv report of the claimants’ account with the Debtors.

- b) In addition to the requirements set forth in (a) above, any Proof of Claim asserting a 503(b)(9) Claim must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) Claim is being asserted; (iii) attach documentation of any reclamation demand made to any Debtor under section 546(c) of the Bankruptcy Code (if applicable); and (iv) set forth whether any portion of the 503(b)(9) Claim was satisfied by payments made by the Debtors pursuant to any order of the Bankruptcy Court authorizing the Debtors to pay prepetition Claims.
- c) Parties who wish to receive proof of receipt of their Proofs of Claim from the Notice and Claims Agent must also include with their Proof of Claim a copy of their Proof of Claim and a self-addressed, stamped envelope.
- d) Each Proof of Claim must specify by name and case number the Debtor against which the Claim is submitted by checking the applicable box at the top of the proposed Proof of Claim Form. Each Proof of Claim will include the option to submit Claims against “All Debtors.” A Proof of Claim submitted under Case No. 22 10964 or that does not identify a Debtor will be deemed as submitted only against Celsius Network LLC. A Proof of Claim that names a subsidiary Debtor but is submitted under Case No. 22 10964 will be treated as having been submitted against the subsidiary Debtor with a notation that a discrepancy in the submission exists.
- e) If the holder asserts separate Claims against different Debtors, a separate Proof of Claim form must be submitted with respect to each Claim; *provided* that a claim that indicates it is filed against each Debtor by checking the box titled “All Debtors (Account Holder Claim)” shall be deemed to have been filed against each Debtor without the need to file additional claims.
- f) The applicable terms of use governing the business relationship between the Debtors and their account holders are between each account holder, on the one hand, and Celsius Network LLC and its “Affiliates,” on the other hand (as defined in the terms of use). This may mean that account holders have claims against every Debtor and non-Debtor entity in the Debtors’ corporate structure. The Debtors understand that certain parties in interest, including certain holders of the Series B Preferred Shares issued by Celsius Network Limited, intend to argue that account holders have claims solely against Celsius Network LLC. The Debtors expect that this legal issue will be resolved by the Court in the near term, either through a to-be-commenced adversary proceeding, a claims objection, or other litigation (the “Account Holder Claim Ruling”). Indeed, the Debtors have filed proposed procedures to address this legal issue at Dkt. No. 1338, and upon entry of an order approving such procedures, the Debtors shall provide notice thereof to all account holders.
- g) Pursuant to Bankruptcy Rule 3003(c)(2), if a claim is scheduled as contingent, unliquidated, or disputed, a creditor must file a Proof of Claim in order to preserve rights with respect to such Claim. The Debtors have scheduled account holder Claims at each Debtor Entity and have not scheduled any such Claim as contingent, unliquidated, or disputed. The Debtors believe that scheduling any such Claims as contingent, unliquidated, or disputed would inequitably require each account holder to file a Proof of Claim against each Debtor Entity to preserve the rights to the issues to be decided through the Account Holder Claim Ruling. For

the avoidance of doubt, it is not the intent of the Debtors to create any presumption that account holders have Claims against each Debtor entity, as that issue is disputed by certain holders of the Series B Preferred Shares issued by Celsius Network Limited, and no creditor or other party should rely on the fact that the account holder claims are scheduled at each Debtor entity as dispositive as to this legal issue, which will be decided in the Account Holder Claim Ruling. To the extent the Court enters a final and non-appealable order with respect to the Account Holder Claim Ruling, the Debtors intend to amend the Schedules to the extent required by such ruling. At this time, to the extent an account holder agrees with the amount of their claim provided in the Schedules, there is no need to file an additional Proof of Claim to ensure that such Claim is asserted against each Debtor Entity. For the avoidance of doubt, nothing contained herein is intended as, or should be construed as, an admission or stipulation of the validity of any claim against any Debtor, any assertion made therein or herein, or a waiver of any Debtor's rights to dispute any claim or assert any cause of action or defense against any party.

- h) Receipt of Service: Any claimant wishing to receive acknowledgment that Stretto received its Proof of Claim must submit (i) a copy of the Proof of Claim Form (in addition to the original Proof of Claim Form sent to Stretto) and (ii) a self-addressed, stamped envelope.

When and Where To Submit

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent ***actually receives*** the Proof of Claim on or before the applicable Bar Date by: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://cases.stretto.com/celsius>, or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must include an ***original*** signature, at the following address: Celsius Claims Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602.

PROOFS OF CLAIM MUST BE SUBMITTED BY MAIL, BY HAND, OR THROUGH THE STRETTO WEBSITE. PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL NOT BE ACCEPTED AND WILL NOT BE DEEMED TIMELY SUBMITTED.

Claims for Which Proofs of Claim Need Not Be Filed

Persons or entities need ***not*** submit a Proof of Claim on behalf of a Claim in these chapter 11 cases on or prior to the applicable Bar Date if the Claim falls into one of the following categories:

- a) any Claim that has already been asserted in a Proof of Claim against the Debtors with the clerk of the Bankruptcy Court for the Southern District of New York in a form substantially similar to Official Bankruptcy Form No. 410 (unless such person or entity wishes to assert the Claim against a Debtor not identified in the prior Proof of Claim, in which case an additional Proof of Claim must be filed);
- b) any Claim that is listed on the Schedules filed by the Debtors, provided that (i) the Claim is not scheduled as "disputed," "contingent," or "unliquidated"; (ii) the claimant does not

disagree with the amount, nature, and priority of the Claim as set forth in the Schedules; and
(iii) the claimant does not dispute that the Claim is an obligation only of the specific Debtor against which the Claim is listed in the Schedules;

- c) any Claim that has previously been allowed by order of this Court;
- d) any Claim that has already been paid in full by any of the Debtors;
- e) any Claim for which a different deadline has previously been fixed by this Court;
- f) any Claim held by a Debtor against another Debtor or any of the non-Debtor subsidiaries (whether direct or indirect) of Celsius Network, Inc.;
- g) any Claim allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration incurred in the ordinary course, provided that any person or entity asserting a Claim entitled to administrative expense status under section 503(b)(9) of the Bankruptcy Code must assert such Claim by filing a request for payment or a Proof of Claim on or prior to the General Claims Bar Date;
- h) any Claim based on an equity interest in the Debtors;
- i) any Claim held by a current employee of the Debtors if an order of the Court authorizes the Debtors to honor such Claim in the ordinary course of business as a wage, commission, or benefit; any current or former employee must submit a Proof of Claim by the General Claims Bar Date for all other Claims arising before the Petition Date, including Claims for wrongful termination, discrimination, harassment, hostile work environment, and retaliation;
- j) any Claim held by a current officer or director for indemnification, contribution, or reimbursement;
- k) any Claim for fees and expenses of professionals retained in these chapter 11 cases, including those retained pursuant to the *Order Authorizing the Retention and Compensation of Professionals Utilized in the Ordinary Course of Business* [Docket No. 519]; and
- l) any Claim held by any person or entity solely against a non Debtor entity.

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THE BANKRUPTCY COURT BELIEVE THAT YOU HAVE ANY CLAIM.

Executory Contracts and Unexpired Leases

If you have a Claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the General Claims Bar Date and (b) any date the Bankruptcy Court may fix in the applicable order

authorizing such rejection and, if no such date is provided, 30 days from the date of entry of such order (the “Rejection Bar Date”). The Debtors will provide notice of the Rejection Bar Date to the contract or lease counterparty whose contract or lease is being rejected at the time the Debtors reject any executory contract or unexpired lease.

Supplemental Bar Date

In the event the Debtors amend or supplement their Schedules, the Debtors shall give notice of any such amendment to the holders of any Claim affected thereby, and such holders shall be afforded at least 35 days from the date on which such notice is given to submit a Proof of Claim with respect to such amended Claim (any such date, a “Supplemental Bar Date”) or be forever barred from doing so.

The Debtors’ Schedules and Access Thereto

You may be listed as the holder of a Claim against one or more of the Debtors in the Debtors’ Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and Unexpired Leases (collectively, the “Schedules”).

Copies of the Debtors’ Schedules are available: (a) from the Notice and Claims Agent by calling 855-423-1530 for callers in the United States or by calling 949-669-5873 for callers outside the United States and/or visiting the Debtors’ restructuring website at: <http://cases.stretto.com/celsius>; (b) by written request to Debtors’ counsel at the address and telephone number set forth below; and/or (c) for inspection on the Bankruptcy Court’s Internet Website at <http://ecf.nysb.uscourts.gov>. A login and password to the Bankruptcy Court’s Public Access to Electronic Court Records are required to access this information and can be obtained at <http://www.pacer.psc.uscourts.gov>. Copies of the Schedules may also be examined between the hours of 8:30 a.m. and 4:00 p.m., Monday through Friday, at the Office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, New York 10004.

If you rely on the Debtors’ Schedules, it is your responsibility to determine that the Claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and classification of your Claim as listed in the Debtors’ Schedules, and if you do not dispute that your Claim is only against the Debtor specified by the Debtors, and if your Claim is **not** described as “disputed,” “contingent,” or “unliquidated,” **you need not submit a Proof of Claim**. Otherwise, or if you decide to submit a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this notice.

Please note that if you believe that you have a Claim or Claims against one or more Debtors separate and apart from the return of your cryptocurrency set forth on the Debtors’ Schedules, you are required to submit such Claim or Claims by the applicable Bar Date.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the Debtors’ right to: (a) dispute, or assert offsets or defenses against, any submitted Proof of

Claim or any claim listed or reflected in the Schedules as to the nature, amount, liability, or classification of such claims; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

Consequences of Failure to Submit a Proof of Claim by the Applicable Bar Date

ANY HOLDER OF A CLAIM THAT IS NOT LISTED IN THIS NOTICE AS A CLAIM EXCEPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER AND THAT FAILS TO TIMELY SUBMIT A PROOF OF CLAIM IN THE APPROPRIATE FORM WILL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM (1) ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR CHAPTER 11 ESTATES, (2) VOTING ON ANY CHAPTER 11 PLAN OF REORGANIZATION FILED IN THESE CASES ON ACCOUNT OF SUCH CLAIM, AND (3) PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CHAPTER 11 CASES ON ACCOUNT OF SUCH CLAIM.

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BY ORDER OF THE COURT

New York, New York
Dated: November 16, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C.

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

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- and -

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Dan Latona (admitted *pro hac vice*)

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Email: patrick.nash@kirkland.com

ross.kwasteniet@kirkland.com

chris.koenig@kirkland.com

dan.latona@kirkland.com

*Counsel to the Debtors and
Debtors in Possession*

Exhibit G

**Exhibit G**

Served Via First-Class Mail

NAME	ADDRESS
AARON KANE HOLLUB	ON FILE
ALEX ATHINEOS	ON FILE
ALLISON LORETTA BINGHAM	ON FILE
ALTON IVERSON	ON FILE
AMANDA A AYERS	ON FILE
ANDREW CHUMLEY YOUNG	ON FILE
ANDREW ZIQI WANG	ON FILE
ANTHONY LAWRENCE HOWARD	ON FILE
ASHLEY STEPHANIE THEODORE	ON FILE
BIRT DOUGLAS MCKENDREE	ON FILE
BRADEN JOSEPH DOWNING	ON FILE
BRADY MICHAEL KRAUSE	ON FILE
BRENT SANDERS HERRON	ON FILE
BRIAN D RIDINGS	ON FILE
BRIAN JOSEPH MASON	ON FILE
BRIAN R GIRARD	ON FILE
BRUCE WILLIAM CAMERON	ON FILE
CHRISTOPHER ANTONIO BRACKSHAW	ON FILE
CHRISTOPHER STEPHEN MURRAY	ON FILE
CRISTINA ALEXANDRA FRONTERA VICENTE	ON FILE
CURTIS ROYAL BUYS	ON FILE
DARREN ALLAN ADAMS	ON FILE
DAVID BRIAN FLOREA	ON FILE
DOMINIC SAVIO ARIONDO	ON FILE
DOUGLAS NATHAN AMENT	ON FILE
DWAINE I CARR	ON FILE
EDWIN REYES FONTANILLA	ON FILE
ERIC SCOTT WATHEN	ON FILE
EVAN WYATT DROUARE	ON FILE
FELIX DIAZ	ON FILE
GARY RICHARD MARREE JR	ON FILE
GREGORY C YOUNG	ON FILE
HEATHER NICOLE HINCHLIFFE	ON FILE
JAMES MARCUS TAYLOR	ON FILE
JAMES MICHAEL MCWARD	ON FILE
JEFFREY BYRON BREWER	ON FILE
JEFFREY MICHAEL MCCOURT	ON FILE
JOHN MARK PITTMAN	ON FILE
JONGDAI PARK	ON FILE

**Exhibit G**

Served Via First-Class Mail

NAME	ADDRESS
JOSEPH ABRAHAM KURIAN	ON FILE
KECIA MARIE DAILEY	ON FILE
KELLY ROBERT BEAUDOIN	ON FILE
KIMBERLY MICHELLE EDWARDS	ON FILE
LISA SUSAN KINGSLEY	ON FILE
LUCAS PAUL PETRUCCI	ON FILE
MARK WILLIAM MUNRO	ON FILE
MATTHEW TODD MAGERS	ON FILE
MEGAN MARIE FUNDERBURK	ON FILE
MICHAEL TIMOTHY ITALIANO	ON FILE
MICHELLE T BOUDREAUX	ON FILE
MITCHEL CHARLES HUGHES	ON FILE
MOHAMED AZKAR JAMALDEEN	ON FILE
NAGESWARAN THANGANAYAGAM	ON FILE
NATASHA MARIE RUTHERFORD	ON FILE
NATHAN STEPHAN SEREDICH	ON FILE
NICHOLAS ANTHONY PICKERELL	ON FILE
NICHOLAS JOSEPH AUGUSTINE	ON FILE
NICOLE MARIE ROBICHAUD	ON FILE
PATRICK FORREST FERRIS	ON FILE
RAMAKANTH KAMARAJU VEMULURI	ON FILE
REED WALKER	ON FILE
RICHARD PAUL VANDORT	ON FILE
ROBERT STAKEN	ON FILE
SALENA M ANGEVINE	ON FILE
SANDEEP RAMESH BHAVE	ON FILE
SANJIT SINGH MEHAT	ON FILE
SEBASTIAN ECHEANDIA	ON FILE
SHAWN MICHAEL VALLOT	ON FILE
TAKAO SUZUKI	ON FILE
TIMO NAROSKA	ON FILE
TIMOTHY JOHN MILLER	ON FILE
TUCKER JAY SNIDER	ON FILE
VINCENT L NORRIS	ON FILE
WILLIAM CASTROMAN	ON FILE
WILLIAM HAYES HOLLY	ON FILE
XIAOGUANG ZHU	ON FILE
YEVHEN HOLUBNYAK	ON FILE

Exhibit H



Exhibit H

Served Via First-Class Mail

NAME	ADDRESS
ANGEL COPENHAVER	ON FILE
BARBARA BAYNE	ON FILE
DARREN ADAMS	ON FILE
DARYL HAMMETT	ON FILE
DERRON GILLION	ON FILE
GAUTAM PURANAM	ON FILE
JAKE SIMMONS	ON FILE
JOSE RUIZ	ON FILE
MICHAEL DURAND	ON FILE
PAUL STEVENS	ON FILE
ROBERT HAUSER	ON FILE
ROBERT YAN	ON FILE
SHANTHAN CHALLA	ON FILE
TIMOTHY SUTTON	ON FILE

Exhibit I

**Exhibit I**

Served Via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
ASHLEY GENTRY		ON FILE				
AVI ZISMAN		ON FILE				
BITALPHA, INC.		PMB 61754	382 NE 191ST ST	MIAMI	FL	33179-3899
BRANDON WORKMAN		ON FILE				
BRYN DAVIS		ON FILE				
CHAD WITTMAN		ON FILE				
CHEUK YIU NG		ON FILE				
CORE SCIENTIFIC INC.		210 BARTON SPRINGS RD	STE 300	AUSTIN	TX	78704-1251
DAVID TURNER		ON FILE				
DV CHAIN		425 S FINANCIAL PL		CHICAGO	IL	60605-1000
DV CHAIN LLC		425 S FINANCIAL PL		CHICAGO	IL	60605-1000
GUIDEHOUSE INC.	ATTN ALMA ANGOTTI	1676 INTERNATIONAL DR	STE 800	MC LEAN	VA	22102-3600
HIGH THROUGHPUT PRODUCTIONS LLC DBA BITBOY CRYPTO		3102 COBB PKWY NW		KENNESAW	GA	30152-1014
JAROD JUDD		ON FILE				
JENNIFER DELONG		ON FILE				
JOHN ROBERTS		ON FILE				
JONATHAN RODRIGUEZ		ON FILE				
JUSTIN ELRIDGE DEAN MCMILLAN		ON FILE				
KENNETH MINAGBOSE IFALADE		ON FILE				
KIDRON CAPITAL SECURITIES LLC	ATTN MARK SEGALL	152 W 57TH ST	LBBY	NEW YORK	NY	10019-3429
KYLE BIRD		ON FILE				
MANWEL A TAKI LABIB		ON FILE				
MARK KENDALL		ON FILE				
MARK T ZAFIRATOS		ON FILE				
MARQUEECE FOWLER		ON FILE				
MICHAEL HAAK		ON FILE				
MIN SEO		ON FILE				
NEIL COLIN PELTIER		ON FILE				
NEVIN SKALKO		ON FILE				
ROBERT MONICAL		ON FILE				
ROGER WALTER POWERS		ON FILE				
SILVIA OBREGON		ON FILE				
TEIXIERA MONTS		ON FILE				
TOM MEINERS		ON FILE				
WILLIAM GLEASON		ON FILE				
ZACH REID		ON FILE				
ZAWADI ABDI		ON FILE				